IFHRMS INCOME TAX DECLARATION DETAILS TO BE FURNISHED

NAME:
IFHRMS NUMBER:
IFHRMS PASSWORD:
IFHRMS REGISTERED MOBILE NUMBER:
PAN NUMBER:
OTHER INCOME:
1) PROFIT FROM BUSINESS:
2) LONG TERM CAPITAL GAIN:
3) SHORT TERM CAPITAL GAIN:
4) OTHER SOURCE OF INCOME:
5) TDS PAID ON OTHER INCOME:
6) INTEREST ON DEPOSITS OR INTEREST ON SAVINGS BANK ACCOUNT:
Section 80CCD(1B) Deduction towards payments made to Pension Scheme of Central
Government, excluding deduction claimed under 80CCD (1)
1) INVESTMENT TYPE: NPS / OTHER PENSION SCHEME NOTIFIED BY CENT. GOVT.
2) INVESTMENT AMPUNT:
Section 80D Deduction towards payments made to Health Insurance Premium &
Preventive Health check up

- 1) PREMIUM AMOUNT:
- 2) PREMIUM COVERS SENIOR CITIZENS: YES / NO
- 3) PREMIUM FOR PARENTS:

- 4) PARENT SENIOR CITIZEN: NOT APPLICABLE / SENIOR CITIZEN / VERY SENIOR
 CITIZEN
- 5) PREVENTIVE HEALTH CHECKUP:
- 6) PREVENTIVE HEALTH CHECKUP FOR PARENTS:
- 7) MEDICAL EXPENDITURE FOR SENIOR CITIZENS:

Section 80DD Deduction towards payments made towards maintenance or medical treatment of a Disabled Dependent or Paid / Deposited any amount under relevant approved scheme

- 1) PHYSICALLY CHALLENGED TYPE: BLIND / CIVIL INVALID / CIVIL WAR INVALID / DEAF / JOB INVALID / REFUGEE / SERVICE INVALID / VICTIM OF TERRORISM / WAR INVALID / WAR ORPHAN
- 2) PHYSICALLY CHALLENGED PERCENTAGE: 40 79 / 80 100
- 3) TREATMENT AMOUNT:

<u>Section 80DDB Deduction towards payments made towards Medical treatment of Self</u> <u>or Dependant for specified diseases</u>

- 1) TREATMENT AMOUNT:
- 2) SENIOR CITIZEN: YES / NO
- 3) VERY SENIOR CITIZEN: YES / NO

<u>Section 80E Deduction towards interest payments made on loan for higher education</u> of Self or relative

1) HIGHER EDUCATION LOAN INTEREST REPAYMENT:

Section 80EE Deduction towards interest payments made on loan taken for acquisition of residential house property where the loan is sanctioned between 1st April 2016 to 31st March 2017

1) INTEREST PAID ON HOME LOAN:

Section 80EEB Deduction towards interest payments made on loan for purchase of Electric Vehicle where the loan is sanctioned between 1st April 2019 to 31st March 2023

- 1) VEHICLE NAME:
- 2) LENDER NAME:
- 3) LOAN SANCTION DATE:
- 4) AMOUNT OF LOAN SANCTIONED:
- 5) INTEREST AMOUNT:

<u>Section 80GG - Deduction towards rent paid for house & applicable to only those who</u>
<u>are self-employed or for whom HRA is not part of Salary</u>

1) CLAIM EXEMPTION: YES / NO

<u>Section 80GGA - Deduction towards Donations made for Scientific Research or Rural</u>
<u>Development</u>

1) DONATION FOR RESEARCH:

u/s 10A (a) H.R.A. exempt u/s.10(13A) read with Rule 2A

- 1) APRIL:
- 2) MAY:
- 3) JUNE:
- 4) JULY:
- 5) AUGUST:
- 6) SEPTEMNER:
- 7) OCTOBER:
- 8) NOVEMBER:
- 9) DECEMBER:
- 10) JANUARY:

- 11) FEBRUARY:
- 12) MARCH:
- 13) NAME OF LANDLORD:
- 14) ADDRESS OF THE LANDLORD:
- 15) PAN OF THE LANDLORD:

u/s 24(b) House Loan Details (Interest on borrowed capital)

- 1) PROPERTY TYPE: LET OUT / SELF OCCUPIED
- 2) ADDRESS:
- 3) LOAN SANCTIONED AMOUNT:
- 4) LOAN SANCTIONED DATE:
- 5) DATE OF POSSESSION:
- 6) PRINCIPLE AMOUNT:
- 7) INTEREST AMOUNT:
- 8) RENTAL INCOME RECEIVED:
- 9) MUNICIPAL TAXES PAID:
- 10) JOINT LOAN: YES / NO
- 11) ELLIGIBLE FOR SEC 80EE OR SEC 80EEA: YES / NO
- 12) PRE EMI AMOUNT FOR CURRENT FY:
- 13) PRE EMI PAID IN PREVIOUS FYS:
- 14) LENDER INFORMATION:
 - a. LENDER TYPE: EMPLOYER / FINANCIAL INSTITUTIONS / OTHERS
 - b. NAME OF THE LENDER:
 - c. ADDRESS OF THE LENDER:
 - d. PAN OF THE LENDER:

SECTION 80C, 80CC:

80-C Life Insurance Premium / CTD / PLI

<u>Premium paid through salary will be auto considered in IT calculation. Declare only</u> premium amount paid by self.

- 1) PREMIUM PAID:
- 2) SUM ASSURED:
- 3) POLICY NUMBER:
- 4) POLICY START DATE:

80-CCG Investment made under an equity savings scheme

- 1) INVESTMENT AMOUNT:
- 2) DATE OF INVESTMENT AMOUNT:

80-CCE Investments under Section 80C + 80CCC + 80CCD(1B) [Limited to Rs.2,00,000/-]

- 1) INVESTMENT TYPE: APPROVED MUTUAL FUND / APPROVED SHARES OR
 DEBENTURES / DEPOSITS IN GOVT. SECURITY / FIVE YEAR POST OFFICE TIME
 DEPOSIT ACCOUNT / FIXED DEPOSITS / GENERAL INSURANCE SCHEME /
 GENERAL PROVIDENT FUND / INFRASTRUCTURE BONDS / INTEREST ON NSC /
 MUTUAL FUND OR UTI / NABARD BANK DEPOSITS / NSC / NATIONAL
 HOUSING BANK / NATIONAL PENSION SCHEME UNDER 80CCD(1) / NOTIFIED
 ANNUITY PLAN / NOTIFIED DEPOSIT SCHEME / NOTIFIED PENSION FUND /
 OTHER PENSION SCHEME NOTIFIED BY CENT. GOVT. UNDER 80CCD(1) /
 PUBLIC PROVIDENT FUND / PUBLIC SECTOR SCHEME / REGISTRATION FEES
 FOR HOUSE PROPERTY / STAMP DUTY FOR HOUSE PROPERTY / SUKANYA
 SAMRIDDHI ACCOUNT / SUPERANNUATION FUND / TUITION FEE / ULIP
- 2) INVESTMENT AMOUNT: